S 7475-3

TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION | AUGUST 1991 | AUSTIN, TX 78778

TEXAS ECONOMIC GROWTH CONTINUES TO SLOW

Texas Unemployment Rate Rises Seasonally

The Texas actual (not seasonally adjusted) unemployment rate rose over the month, from 6.1 percent in June to 6.8 percent in July, as normal summer trends prevailed. The current rate was up half a percentage point from the July 1990 rate of 6.3 percent. There were an estimated 595,700 jobless Texans in July 1991, up by some 72,000 from the June level. Total employment also rose in July to an estimated 8,141,900, its second consecutive month above the eight million mark.

The seasonally adjusted Texas unemployment rate also rose over the month, from 5.6 percent to 6.7 percent. The year-ago rate was 6.2 percent. The seasonally adjusted U. S. jobless rate declined slightly, from 7.0 percent in June to 6.8 percent in July. The July 1990 rate was 5.5 percent. The actual rate for the Nation was 6.7 percent in July, down from 6.9 percent in June. The year-ago actual U. S. rate was 5.5 percent.

Nonfarm Salaried Jobs Increase

Nonagricultural Wage and Salary Employment totaled 7,098,000 in July '91. Although this was up by 68,200 from July '90, it is only a third the number of jobs added between July '89 and July '90. The total was also down by 32,600 from a month earlier. The continued decline in the rate of job growth in Texas is evidence that the State's economy has weakened in the past year.

Total **Nonmanufacturing** lost 34,100 jobs from June to July '91. At 6,117,100, this was up 73,200 from July '90. The largest Nonmanufacturing loss occurred in **Government**, down by 41,000 over the month, but up 25,500 over the year. Local Government showed a seasonal loss of 42,900 due to the summer break. Federal Government experienced a small gain of 200 in federal defense and a gain of 400 in non-defense industries. State Government

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CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	July'91	June '91	July'90
UNITED STATES (ACTUAL)			
Labor Force	127,327.0	127,054.0	126,899.0
Unemployment	8,576.0	8,774.0	6,945.0
Percent Unemployed	6.7%	6.9%	5.5%
Total Employment	118,751.0	118,280.0	119,954.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,213.0	125,629.0	124,709.0
Unemployment	8,501.0	8,745.0	6,827.0
Percent Unemployed	6.8%	7.0%	5.5%
Total Employment	116,712.0	116,884.0	117,882.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,737.6	8,644.9	8,527.9
Unemployment	595.7	523.4	537.6
Percent Unemployed	6.8%	6.1%	6.3%
Total Employment	8,141.9	8,121.5	7,990.3
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,619.0	8,543.0	8,394.0
Unemployment	581.0	482.0	518.0
Percent Unemployed	6.7%	5.6%	6.2%
Total Employment	8,038.0	8,061.0	7,876.0

CIVILIAN LABOR FORCE ESTIMATES + TEXAS METROPOLITAN STATISTICAL AREAS

	July'91*	June91**	July'90**	July'91*	June'91**	July'90**	July'91*	June91**	July'90**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	50,500	50,300	51,200	97,400	96,800	97,700	444,800	444,800	434,500
Total Unemployment	3,000	2,700	4,100	5,200	4,500	5,200	22,800	19,500	21,300
Percent Unemployed	5.9%	5.4%	8.0%	5.3%	4.6%	5.3%	5.1%	4.4%	4.9%
Total Employment ++	47,500	47,600	47,100	92,200	92,300	92,500	422,000	425,300	413,200
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	175,600	173,600	167,200	90,600	89,700	88,600	111,300	109,500	106,100
Total Unemployment	13,600	12,100	13,000	5,800	4,900	5,100	14,700	13,000	12,500
Percent Unemployed	7.7%	7.0%	7.8%	6.4%	5.5%	5.8%	13.2%	11.9%	11.8%
Total Employment ++	162,000	161,500	154,200	84,800	84,800	83,500	96,600	96,500	93,600
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	61,700	59,400	61,100	174,700	170,500	167,800	1,479.1	1,462.9	1,444.4
Total Unemployment	2,400	2,100	2,300	14,300	12,100	11,600	92.0	80.9	77.3
Percent Unemployed	3.9%	3.5%	3.8%	8.2%	7.1%	6.9%	6.2%	5.5%	5.4%
Total Employment ++	59,300	57,300	58,800	160,400	158,400	156,200	1,387.1	1,382.0	1,367.1
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	259,900	256,700	251,300	759,900	751,600	742,800	115,100	113,400	112,600
Total Unemployment	28,100	25,400	27,200	52,900	45,700	39,900	8,700	7,400	8,200
Percent Unemployed	10.8%	9.9%	10.8%	7.0%	6.1%	5.4%	7.6%	6.5%	7.3%
Total Employment ++	231,800	231,300	224,100	707,000	705,900	702,900	106,400	106,000	104,400
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,812.4	1,786.3	1,758.8	99,700	98,300	98,000	53,500	53,300	53,100
Total Unemployment	108.3	94.9	95.9	6,900	6,300	6,900	4,800	4,600	5,100
Percent Unemployed	6.0%	5.3%	5.5%	6.9%	6.4%	7.0%	9.0%	8.6%	9.6%
Total Employment ++	1,704.1	1,691.4	1,662.9	92,800	92,000	91,100	48,700	48,700	48,000
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	81,100	80,100	81,200	118,700	117,100	116,600	155,800	156,700	155,200
Total Unemployment	6,600	6,100	5,800	7,500	6,800	6,400	24,900	21,900	25,200
Percent Unemployed	8.1%	7.6%	7.1%	6.3%	5.8%	5.5%	16.0%	14.0%	16.2%
Total Employment ++	74,500	74,000	75,400	111,200	110,300	110,200	130,900	134,800	130,000
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	49,500	48,700	48,900	54,000	53,600	51,600	44,200	43,400	43,900
Total Unemployment	2,800	2,400	2,900	3,700	3,400	3,400	2,600	2,200	2,600
Percent Unemployed	5.7%	4.9%	5.9%	6.9%	6.3%	6.6%	5.9%	5.1%	5.9%
Total Employment ++	46,700	46,300	46,000	50,300	50,200	48,200	41,600	41,200	41,300
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	617,200	611,100	609,400	48,200	47,600	47,400	57,100	57,100	57,500
Total Unemployment	43,300	38,200	44,800	3,200	2,800	2,500	4,500	4,400	3,900
Percent Unemployed	7.0%	6.3%	7.4%	6.6%	5.9%	5.3%	7.9%	7.7%	6.8%
Total Employment ++	573,900	572,900	564,600	45,000	44,800	44,900	52,600	52,700	53,600
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	75,800	75,100	75,200	37,500	37,100	37,000	94,700	93,900	92,800
Total Unemployment	5,100	4,500	4,800	2,100	1,800	2,000	7,000	6,000	5,900
Percent Unemployed	6.7%	6.0%	6.4%	5.6%	4.9%	5.4%	7.4%	6.4%	6.4%
Total Employment ++	70,700	70,600	70,400	35,400	35,300	35,000	87,700	87,900	86,900
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	56,200	56,000	55,400				8,737.6	8,644.9	8,527.9
Total Unemployment	3,900	3,600	3,500				595.7	523.4	537.6
Percent Unemployed	6.9%	6.4%	6.3%				6.8%	6.1%	6.3%
Total Employment ++	52,300	52,400	51,900				8,141.9	8,121.5	7,990.3

+ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

gained 1,300 in employment for July. Most of the gain was in temporary positions hired to handle increased workloads.

Wholesale and Retail Trade lost 1,700 jobs over the month. At 1,720,100, this was up over the year by 4,200. Retail Trade lost 2,000 from June '91. The largest loss in Retail Trade was found in Eating and Drinking Places,down by 5,000. Although this was a substantial drop, at 445,600 jobs, it was up by 10,600 from July '90. Building Materials and Garden Supplies had a loss of 500 and Other Retail Trade decreased by 300 from June. The largest over-the-month gains in Retail Trade were in Food Stores, up by 1,300, and in Automotive Dealers and Service Stations, up by 1,100, due mostly to seasonal, part-time hiring. Other increases were seen in General Merchandise Stores, up by 800, and in Apparel and Accessory Stores, up by 600. Wholesale Trade increased by 300 over the month.

Mining reported a loss of 200 in July. At 182,700, this was up by 1,700 from a year ago. The loss was found in Oil and Gas Extraction. The largest gain in Nonmanufacturing was in **Services**, which went up by 5,100. At 1,752,100, this was up 31,100 over the year. Health Services led the Service increases by going up 3,100 over the month, due to additional hiring of temporary summer help, and the hiring of graduates from nursing schools. A large gain was also reported in Business and Repair Services, up by 2,200 over the month. Most of this increase was due to temporary employees needed for specific jobs. Smaller gains were seen in Personal Services, up by 200, and in Educational Services, up by 100 from June. Losses in Services occurred in Amusement, Including Motion Pictures, down by 300, and in Engineering and Management Services, down by 200 over the month.

Transportation and Public Utilities increased by 2,400 from June to July. At 434,800, this was up 8,000 from July '90. Other Transportation gained 2,100 over the month, including an increase of 800 in Transportation by Air. The only decrease in this sector was a loss of 100 in Electric, Gas and Sanitary Services.

Finance, Insurance and Real Estate increased by 1,100 over the month. At 429,900, this was down 2,200 from a year ago. Insurance Carriers, Agents and Brokers showed a gain of 600. Depository Institutions, Including Banks, rose by 300, while a smaller increase of 200 was found in Other Finance, Insurance and Real Estate. There were no losses reported in the F.I.R.E. sector.

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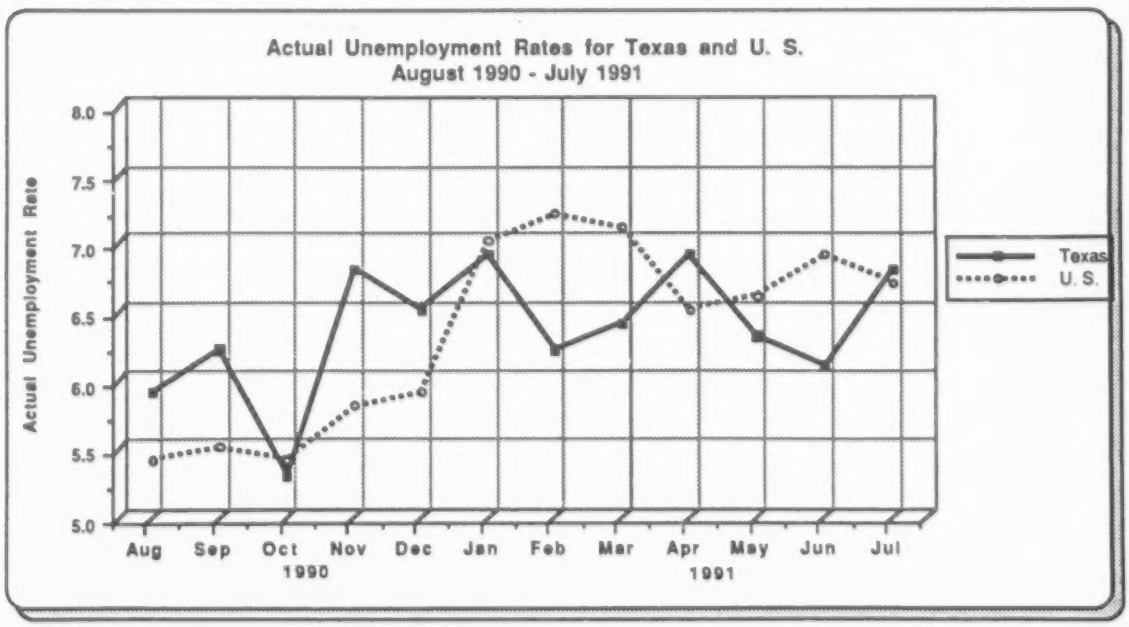

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	July '91*	June '91**	July '90**	Chg. from June '91	Chg. from July '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,088,000**	**7,130,600**	**7,029,800**	**-32,600**	**58,200**
MANUFACTURING	**980,900**	**979,400**	**985,900**	**1,500**	**-5,000**
Durable Goods	**550,800**	**550,500**	**565,900**	**300**	**-15,100**
Lumber & Wood Products	31,800	31,800	31,500	0	300
Logging Camps, Sawmills, Planing Mills	7,800	7,500	7,400	100	200
Furniture & Fixtures	15,000	15,100	15,800	-100	-800
Stone, Clay & Glass Products	33,300	33,200	35,300	100	-2,000
Concrete, Gypsum & Plaster Prod.	14,100	14,100	15,100	0	-1,000
Primary Metal Industries	29,900	29,900	29,900	0	0
Fabricated Metal Industries	81,000	80,700	80,900	300	100
Fabr. Structructural Metal Prod.	39,700	39,500	39,900	200	-200
Industrial Machinery & Equipment	115,800	116,300	116,000	-500	-200
Oil & Gas Field Machinery	28,000	28,100	26,000	-100	2,000
Electronic & Other Electrical Equipment	100,600	100,200	105,700	400	-5,100
Transportation Equipment	87,800	88,200	95,900	-400	-8,100
Aircraft & Parts	60,500	60,700	69,500	-200	-9,000
Instruments & Related Prod.	39,500	39,400	39,200	100	300
Misc. Manufacturing Industries	16,100	15,700	15,700	400	400
Nondurable Goods	**430,100**	**428,900**	**420,000**	**1,200**	**10,100**
Food & Kindred Products	101,000	101,100	98,300	-100	2,700
Meat Products	31,200	31,500	30,400	-300	800
Dairy Products	4,400	4,300	4,300	100	100
Bakery Products	9,500	9,600	9,800	-100	-300
Malt Beverages	2,900	3,000	2,900	-100	0
Textile Mill Products	4,100	4,000	4,200	100	-100
Apparel & Oth. Fin. Textile Prod.	55,900	55,600	54,300	300	1,600
Paper & Allied Products	24,500	24,700	24,500	-200	0
Printing & Publishing	75,000	74,300	74,500	700	500
Newspaper, Periodicals, Books & Misc.	36,000	35,500	36,600	500	-600
Chemicals & Allied Products	89,300	89,100	85,300	200	4,000
Petroleum & Coal Products	31,300	31,000	29,500	300	1,800
Petroleum Refining	28,000	27,700	26,200	300	1,800
Rubber & Misc. Plastics Products	42,000	42,000	42,200	0	-200
Leather & Leather Products	6,900	7,000	7,200	-100	-300
TOTAL NONMANUFACTURING	**6,117,100**	**6,151,200**	**6,043,900**	**-34,100**	**73,200**
Mining	**182,700**	**182,900**	**181,000**	**-200**	**1,700**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,200	9,200	9,400	0	-200
Oil & Gas Extraction	173,500	173,700	171,600	-200	1,900
Construction	**344,500**	**344,300**	**339,600**	**200**	**4,900**
Transportation & Public Utilities	**434,800**	**432,400**	**426,800**	**2,400**	**8,000**
Railroad Transportation	18,200	18,200	18,700	0	-500
Other Transportation	248,900	246,800	240,300	2,100	8,600
Transportation by Air	82,400	81,600	75,700	800	6,700
Communications	88,200	87,800	89,100	400	-900
Electric, Gas & Sanitary Services	79,500	79,600	78,700	-100	800
Electric Services	40,700	40,700	40,900	0	-200
Gas Production & Distribution	27,100	27,100	26,900	0	200
Wholesale & Retail Trade	**1,720,100**	**1,721,800**	**1,715,900**	**-1,700**	**4,200**
Wholesale Trade	424,400	424,100	425,100	300	-700
Retail Trade	1,295,700	1,297,700	1,290,800	-2,000	4,900
Building Materials & Garden Supplies	41,200	41,700	41,400	-500	-200
General Merchandise Stores	177,900	177,100	179,600	800	-1,700
Food Stores	238,000	236,700	235,700	1,300	2,300
Automotive Dealers & Service Stations	138,400	137,300	138,000	1,100	400
Apparel & Accessory Stores	76,800	76,200	78,000	600	-1,200
Eating & Drinking Places	445,600	450,600	435,000	-5,000	10,600
Other Retail Trade	177,800	178,100	183,100	-300	-5,300
Finance, Ins. & Real Estate	**429,900**	**428,800**	**432,100**	**1,100**	**-2,200**
Depository Insts., Incl. Banks	125,900	125,600	130,000	300	-4,100
Insurance Carriers, Agents & Brokers	145,900	145,300	143,200	600	2,700
Other Finance, Insurance & Real Estate	158,100	157,900	158,900	200	-800
Services	**1,752,100**	**1,747,000**	**1,721,000**	**5,100**	**31,100**
Hotels & Other Lodging Places	87,300	87,300	88,100	0	-800
Personal Services	79,400	79,200	77,700	200	1,700
Business & Repair Services	446,900	444,700	448,000	2,200	-1,100
Amusement, Including Motion Pictures	79,800	80,100	82,300	-300	-2,500
Health Services	502,000	498,900	473,300	3,100	28,700
Educational Services	80,100	80,000	80,800	100	-700
Engineering & Mgmt. Services	153,900	154,100	153,500	-200	400
Other Services & Miscellaneous	322,700	322,700	317,300	0	5,400
Total Government	**1,253,000**	**1,294,000**	**1,227,500**	**-41,000**	**25,500**
Federal Government	205,800	205,200	212,900	600	-7,100
State Government	281,600	280,300	268,000	1,300	13,600
Local Government	765,600	808,500	746,600	-42,900	19,000

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + TEXAS METROPOLITAN STATISTICAL AREAS

Industry	July'91*	June '91**	July'90**	July'91*	June'91**	July'90**	July'91*	June'91**	July'90**	July'91*	June'91**	July'90**
	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	47,500	47,700	47,300	77,200	77,800	78,600	373,400	379,600	372,500	148,300	149,000	142,200
Manufacturing	4,500	4,500	4,500	8,500	8,600	8,600	49,000	48,800	48,800	25,900	26,000	25,400
Mining	1,500	1,500	1,500	1,000	1,000	1,100	700	700	700	1,900	1,900	1,800
Construction	1,600	1,500	1,500	3,200	3,100	3,300	12,800	12,700	12,400	14,400	13,900	11,300
Trans., Comm. & Util.	2,700	2,700	2,800	5,500	5,500	5,500	12,000	12,000	11,800	9,800	9,800	9,800
Trade	12,600	12,500	12,600	22,900	22,900	23,000	76,500	76,500	77,900	33,300	33,300	32,800
Fin., Ins., & Rl. Est.	2,000	2,000	2,000	4,300	4,200	4,300	23,500	23,400	23,900	5,800	5,500	5,400
Services & Misc.	14,000	14,000	13,700	18,500	18,400	18,300	99,800	99,800	98,000	37,300	37,500	35,300
Government	8,600	9,000	8,700	13,200	14,100	14,500	99,500	105,900	99,000	20,300	21,300	20,600
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	67,100	67,500	66,500	77,900	77,500	74,800	52,500	51,200	52,800	137,800	137,800	136,200
Manufacturing	17,100	16,900	16,800	12,400	12,300	11,400	3,600	3,500	3,700	12,200	12,400	12,400
Mining	2,000	2,000	2,000	—	—	—	500	600	600	4,000	4,000	3,900
Construction	8,700	8,900	9,100	2,400	2,400	2,300	1,900	1,900	2,000	11,300	11,400	13,300
Trans., Comm. & Util.	3,100	3,000	2,900	3,500	3,500	3,100	1,300	1,300	1,300	6,600	6,500	6,500
Trade	13,000	13,100	12,700	20,900	20,600	20,200	11,100	10,800	10,900	32,500	32,400	31,700
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,800	3,800	3,400	1,700	1,800	1,800	6,300	6,300	6,200
Services & Misc.	10,000	10,000	9,800	18,300	17,600	17,600	10,700	10,700	10,800	34,300	34,000	32,300
Government	11,400	11,800	11,400	16,600	17,300	16,800	21,700	20,600	21,700	30,600	30,800	29,900
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	1,371.9	1,377.2	1,372.4	209,700	210,700	205,900	584,900	588,700	590,600	77,600	78,000	77,400
Manufacturing	215.1	215.0	222.0	41,200	41,200	42,100	104,800	105,500	117,600	8,600	8,500	8,800
Mining	18.2	18.2	18.0	—	—	—	4,400	4,500	4,400	700	700	600
Construction	47.2	47.3	46.0	7,900	8,000	7,700	23,100	23,200	23,600	4,000	4,100	4,400
Trans., Comm. & Util.	84.1	83.5	83.0	10,900	10,800	11,100	56,700	56,700	55,500	5,500	5,400	5,300
Trade	354.8	354.9	352.6	53,100	53,100	51,700	151,800	151,500	151,700	15,800	15,800	15,500
Fin., Ins., & Rl. Est.	123.3	123.3	126.1	8,200	8,200	8,400	26,900	27,000	27,600	5,100	5,100	5,200
Services & Misc.	373.5	373.4	368.0	45,000	45,100	43,500	142,400	142,800	138,500	15,600	15,300	15,500
Government	155.7	161.6	154.7	43,400	44,300	41,400	74,800	77,500	71,700	22,300	23,100	22,100
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	1,639.0	1,638.9	1,611.5	74,700	74,400	73,400	44,900	45,200	44,600	69,300	69,300	70,300
Manufacturing	177.9	177.8	175.2	8,800	8,900	8,500	1,500	1,600	1,700	16,000	16,100	16,900
Mining	74.0	73.1	69.5	—	—	—	1,800	1,800	1,800	3,400	3,400	3,500
Construction	109.8	109.2	111.1	2,500	2,400	2,500	1,300	1,300	1,300	3,700	3,700	4,100
Trans., Comm. & Util.	114.1	113.8	110.9	2,500	2,500	2,500	6,300	6,200	6,200	3,600	3,600	3,600
Trade	375.8	374.8	376.3	16,700	16,400	16,800	13,800	14,000	14,100	17,100	17,100	17,200
Fin., Ins., & Rl. Est.	103.0	102.7	103.3	3,500	3,400	3,300	1,700	1,700	1,800	2,600	2,600	2,700
Services & Misc.	478.9	474.8	465.0	18,000	17,800	17,800	8,300	8,400	7,900	14,200	14,100	13,800
Government	206.5	212.7	200.2	22,700	23,000	22,000	10,200	10,200	9,800	8,700	8,700	8,500
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	97,300	97,300	97,800	100,500	101,900	100,600	45,100	44,900	44,600	44,700	44,800	43,300
Manufacturing	7,200	7,000	7,000	12,700	12,900	13,600	2,300	2,300	2,200	4,700	4,600	4,300
Mining	200	200	200	900	900	900	9,100	9,100	9,000	5,200	5,200	5,000
Construction	3,700	3,600	3,700	4,500	4,500	4,600	1,600	1,500	1,400	2,400	2,400	2,300
Trans., Comm. & Util.	5,100	5,100	5,300	3,200	3,200	3,100	2,400	2,400	2,500	2,200	2,100	2,000
Trade	28,200	28,500	28,800	31,200	31,600	31,500	10,700	10,700	10,500	12,800	12,800	12,500
Fin., Ins., & Rl. Est.	5,600	5,700	5,600	3,900	3,900	4,200	2,300	2,200	2,500	1,300	1,300	1,500
Services & Misc.	24,900	25,100	25,200	18,300	18,400	17,600	9,800	9,800	9,600	8,400	8,300	8,100
Government	22,400	22,100	22,000	25,800	26,500	25,100	6,900	6,900	6,900	7,700	8,100	7,800
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	36,200	36,100	36,100	516,300	519,700	516,500	37,300	37,500	38,100	45,300	45,500	47,100
Manufacturing	4,800	4,800	5,000	43,700	44,100	43,700	10,900	10,900	11,200	6,600	6,500	7,000
Mining	400	400	500	1,800	1,800	1,800	—	—	—	100	100	100
Construction	1,100	1,100	1,100	22,600	22,500	22,300	1,400	1,400	1,600	1,400	1,400	1,600
Trans., Comm. & Util.	2,700	2,800	2,600	22,300	22,300	22,000	1,600	1,600	1,600	2,400	2,400	2,300
Trade	8,800	8,700	8,900	132,100	131,400	131,100	8,000	8,000	7,900	10,900	10,900	11,000
Fin., Ins., & Rl. Est.	1,600	1,700	1,600	37,700	37,700	39,500	2,100	2,100	2,000	1,700	1,700	1,900
Services & Misc.	9,400	9,400	9,200	141,200	141,400	141,900	9,200	9,200	9,500	11,300	11,300	11,100
Government	7,400	7,200	7,200	114,900	118,500	114,200	4,100	4,300	4,300	10,900	11,200	12,100
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	62,800	62,900	62,700	29,100	29,000	28,700	81,200	81,500	80,700	49,500	49,800	49,900
Manufacturing	10,900	10,700	11,300	3,100	3,100	3,000	15,500	15,600	15,500	8,100	8,100	8,400
Mining	1,700	1,700	1,600	1,600	1,600	1,600	—	—	—	1,400	1,400	1,400
Construction	1,900	1,800	2,000	1,900	1,800	2,000	3,200	3,100	3,200	1,700	1,700	1,900
Trans., Comm. & Util.	2,800	2,900	2,800	1,400	1,400	1,400	3,400	3,400	3,400	2,700	2,700	2,700
Trade	15,800	15,800	15,900	7,700	7,700	7,700	19,600	19,600	18,900	11,500	11,500	11,500
Fin., Ins., & Rl. Est.	3,400	3,400	3,600	1,600	1,600	1,600	5,200	5,300	5,300	2,100	2,100	2,200
Services & Misc.	16,400	16,500	16,200	6,900	6,800	6,300	21,800	21,700	21,700	12,700	12,600	12,500
Government	9,900	10,100	9,300	4,900	5,000	5,100	12,500	12,800	12,700	9,300	9,700	9,300

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July '91*	June'91	July '90	July '91*	June'91	July '90	July '91*	June'91	July '90
FOR TEXAS									
MANUFACTURING TOTAL	$ 455.87	$ 458.89	$ 435.53	41.9	42.1	41.4	$ 10.88	$10.90	$10.52
Durable Goods	439.94	449.23	426.22	41.7	42.3	41.3	10.55	10.62	10.32
Lumber & Wood Products	334.28	324.65	312.17	44.1	43.0	42.3	7.58	7.55	7.38
Furniture & Fixtures	311.88	302.30	283.22	41.2	40.2	39.5	7.57	7.52	7.17
Stone, Clay & Glass Products	422.14	424.77	426.51	43.7	43.3	43.3	9.66	9.81	9.85
Primary Metal Industries	488.62	496.35	491.89	42.6	42.9	43.3	11.47	11.57	11.36
Fabricated Metal Products	420.18	416.37	401.63	42.4	42.4	42.5	9.91	9.82	9.45
Industrial Mach., exc. Electric	445.79	453.44	430.56	42.7	43.6	41.6	10.44	10.40	10.35
Oil Field Machinery	547.68	571.85	553.11	47.5	49.9	47.6	11.53	11.46	11.62
Electronic & Oth. Electrical Eqmt.	426.66	440.49	449.16	38.3	39.4	39.4	11.14	11.18	11.40
Transportation Equipment	584.40	624.96	532.25	41.3	43.4	40.2	14.15	14.40	13.24
Instruments & Related Prod.	413.83	423.54	401.39	40.1	41.2	40.3	10.32	10.28	9.96
Misc. Manufacturing Inds.	294.86	309.28	279.75	37.9	39.1	37.3	7.78	7.91	7.50
Nondurable Goods	474.05	470.96	448.03	42.1	41.9	41.6	11.26	11.24	10.77
Food & Kindred Products	394.61	390.01	359.52	43.7	43.0	42.0	9.03	9.07	8.56
Meat Products	294.55	284.39	282.81	43.0	41.7	42.4	6.85	6.82	6.67
Malt Beverages	1,022.62	987.50	883.58	50.7	50.0	46.8	20.17	19.75	18.88
Textile Mill Products	366.61	376.97	317.12	44.6	45.2	41.4	8.22	8.34	7.66
Apparel & Other Text. Prods.	220.70	221.67	210.18	36.6	36.7	37.6	6.03	6.04	5.59
Paper & Allied Products	507.20	500.25	492.75	43.8	43.5	43.8	11.58	11.50	11.25
Printing & Publishing	428.06	434.51	413.04	39.2	39.9	39.3	10.92	10.89	10.51
Chemicals & Allied Products	749.28	747.60	729.41	44.6	44.5	44.1	16.80	16.80	16.54
Petroleum & Coal Products	841.23	819.32	772.59	46.4	45.9	45.5	18.13	17.85	16.98
Petroleum Refining	874.68	849.62	806.61	46.6	46.0	45.7	18.77	18.47	17.65
Rubber & Misc. Plastic Products	401.40	400.44	394.90	41.9	41.8	41.7	9.58	9.58	9.47
Leather & Leather Products	275.12	276.46	265.07	40.4	40.3	39.8	6.81	6.86	6.66
NONMANUFACTURING									
Mining	620.86	638.92	608.40	43.6	44.4	44.9	14.24	14.39	13.55
Met/Coal/Nonmet Mnrls. exc. Fuel	635.28	619.68	592.52	48.2	48.0	47.9	13.18	12.91	12.37
Oil & Gas Extraction	619.62	639.45	609.71	43.3	44.1	44.7	14.31	14.50	13.64
Communications	542.55	541.63	549.19	40.1	40.3	41.7	13.53	13.44	13.17
Elec., Gas & San. Services	567.12	578.00	560.05	41.7	42.5	42.3	13.60	13.60	13.24
Wholesale & Retail Trade	252.88	253.32	248.09	33.1	33.2	33.3	7.64	7.63	7.45
Wholesale Trade	432.52	436.00	430.80	39.9	40.0	40.0	10.84	10.90	10.77
Retail Trade	200.30	199.37	193.43	31.2	31.2	31.3	6.42	6.39	6.18
General Merchandise Stores	204.12	198.25	196.55	31.5	30.5	31.6	6.48	6.50	6.22
Depository Inst. Inc. Banks	315.98	335.23	326.63	37.0	39.3	39.4	8.54	8.53	8.29

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 436.72	$ 437.37	$ 421.06	41.2	41.3	41.2	$ 10.60	$ 10.59	$ 10.22
Durable Goods	450.72	452.38	436.95	40.9	41.2	41.3	11.02	10.98	10.58
Nondurable Goods	414.50	412.51	393.60	41.7	41.5	41.0	9.94	9.94	9.60
FORT WORTH-ARLINGTON									
Manufacturing	492.33	503.20	455.39	41.9	42.5	40.3	11.75	11.84	11.30
Durable Goods	510.83	530.72	470.74	41.7	42.8	40.2	12.25	12.40	11.71
Nondurable Goods	452.81	445.82	417.74	42.2	41.9	40.4	10.73	10.64	10.34
HOUSTON									
Manufacturing	561.22	566.19	533.72	44.4	44.9	44.0	12.64	12.61	12.13
Durable Goods	481.10	486.00	454.96	44.3	45.0	44.0	10.86	10.80	10.34
Nondurable Goods	662.45	666.77	635.15	44.4	44.6	44.2	14.92	14.95	14.37
SAN ANTONIO									
Manufacturing	330.00	339.07	321.77	40.0	41.0	41.2	8.25	8.27	7.81
Durable Goods	339.39	338.55	330.44	40.5	40.4	41.1	8.38	8.38	8.04
Nondurable Goods	321.95	339.46	311.88	39.6	41.6	41.2	8.13	8.16	7.57

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Manufacturing was up 1,500 from June but down 5,000 from July '90. **Nondurable Goods**, at 430,100, gained 1,200 over the month. Printing and Publishing rose by 700 in July, including an increase of 500 as Newspaper, Periodicals, Books and Miscellaneous experienced a recall of 500 workers who were laid off in June. Other gains in Nondurables were seen in Apparel and Other Finished Textile Products, and Petroleum and Coal Products, both up by 300; Chemicals and Allied Products, up by 200; and Textile Mill Products, up by 100. An overall loss of 100 was reported in Food and Kindred Products, while Paper and Allied Products went down by 200.

Durable Goods increased from June by 300. At 550,800, this was down 15,100 from July '90. The largest gain in Durables occurred in Electronic and Other Electrical Equipment, which went up by 400 over the month. Miscellaneous Manufacturing Industries also grew by 400 due to seasonal increases for manufacturers of sporting and athletic goods and miscellaneous fabricated products. Fabricated Metal Industries rose by 300, including an increase of 200 in Fabricated Structural Metal Products. Although Lumber and Wood Products registered no change over the month, there was a gain of 100 in Logging Camps, Sawmills, Planing Mills. Other gains of 100 were reported in Stone, Clay and Glass Products and in Instruments and Related Products. The largest loss in Durables appeared in Industrial Machinery and Equipment, down by 500 from June. This included a loss of 100 in Oil and Gas Field Machinery. Transportation Equipment lost 400 over the month. This included a loss of 200 in Aircraft and Parts. Furniture and Fixtures was also down by 100 from June.

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Written by
Dianne Dobie and Suzanne Butterfield

Average Weekly Earnings Decrease

For the estimated 641,900 Texas Manufacturing Production Workers, Average Hourly Earnings decreased by two cents from June to July '91. Average Weekly Hours were down by two-tenths of an hour, as Average Weekly Earnings decreased by $3.02 over the month. This was $20.34 above the July 1990 level of $435.53.

In mid-July a worker, on average, was earning $10.88 per hour for a 41.9-hour week, and making $455.87 in weekly earnings. This compared with $10.90 per hour for a 42.1-hour week, at $458.89 in Average Weekly Earnings one month ago. The year-ago figures were $10.52 per hour for a 41.4-hour week, with $435.53 in Average Weekly Earnings.

Durable Goods decreased in Average Weekly Earnings by $9.29 over the month. Nondurables increased from June by $3.09.

TEC ACTIVITIES

	July'91	July'90
Total Population	17,298,800*	17,144,900*
% UI Covered Unemployment	1.9	1.5
UI Covered Employers	320,572	314,979
Total Claims Actions	713,919	527,925
Total Initial Claims Actions	72,569	61,874
Total Cont'd. Claims Actions	641,350	466,051
Total Placements	39,152	41,512
Avg. Weekly Benefit Amount	$165.34	$156.88
Total Amount Paid (Net)**	$85,666,055	$58,712,385

*Revised.
**Regular State UI benefits.

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